







Wexford

...Wexford Town

LEO Catchment Profile (LCP)Key Data for Enterprise Strategy



Wexford Local Enterprise Office

About this Report

Local Enterprise Office (LEO) provides advice, information and support to you in starting up or growing your business. With 31 dedicated teams across the Local Authority network in Ireland, Local Enterprise Offices offer you a wide range of experience, skills and services. The Local Enterprise Office is for people interested in starting up a new business or already in business including entrepreneurs, early stage promotors, start-ups and small business looking to expand.

The LEO socio-economic catchment profile presented within this report will provide enterprises, both new and existing, with key datasets that can form an integral part of a market analysis for a new business plan, assist in benchmarking sales figures with a database of potential customers or provide insight into a preferential location for an expansion plan. The profiles are based on the selected urban settlement (Ennis, Tuam, Naas etc) and then two larger spatial catchments representing a 30 minute and one hour drivetime to the settlement - this provides vital information on the scale of the potential customer market within close proximity of the settlement.

The definition of a potential customer or market will depend on your type of business. For example, if you are opening up a new domestic alarm company your market will be the number of houses within your local and regional catchment or if you are opening up a new children's clothing shop you will need to know the number of young people living within the area. The profile provides easy access to this type of information and illustrates the results in a clear and digestible format using key figures and graphics.

By using a combination of individual profiles, say Ennis (Clare) and Nenagh (Tipperary), it is also possible to use the datasets within each to assist in identifying the correct location for a new enterprise, business or service.

How do you use the profiles?

- Each profile provides detailed information and indicators on a series of themes such as demographics, industry, housing and transport. Browse through the profile to get a better understanding of your local and regional market. Use the map on the opposite page to visualise the extent of each catchment.
- The profile also comes with a detailed database containing all of the source indicators. The data and accompanying graphics can be used as input to reports, presentations and other marketing material to assist in the development of a business growth strategy.

Spatial Insight Solutions

This profile has been developed by Spatial Insight Solutions - a professional consultancy specialising in spatial analysis (GIS), geo-demographics, data analytics and custom map design. For more information on this report or to discuss other data related queries please contact the team: e: info@spatialinsight.ie
w: www.spatialinsight.ie

Indicators and Catchments

Indicators

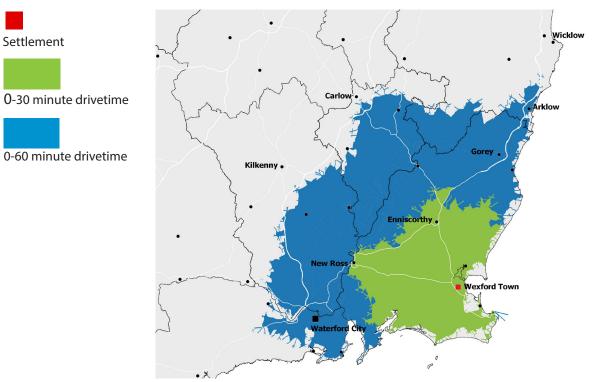
The socio-economic catchment profile is based on 8 key themes with a series of indicators representing each theme. All data is based on the latest available Census information (2016).

Each indicator page highlights the key points and provides three key graphics that illustrate the main data for either the hierarchy of geographies (settlement, 30 and 60 minutes catchment) or for the key indicators within the theme.

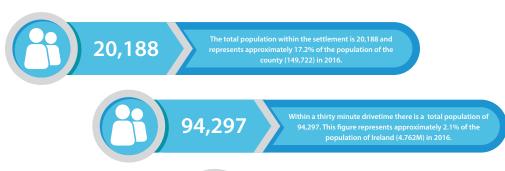


Geography

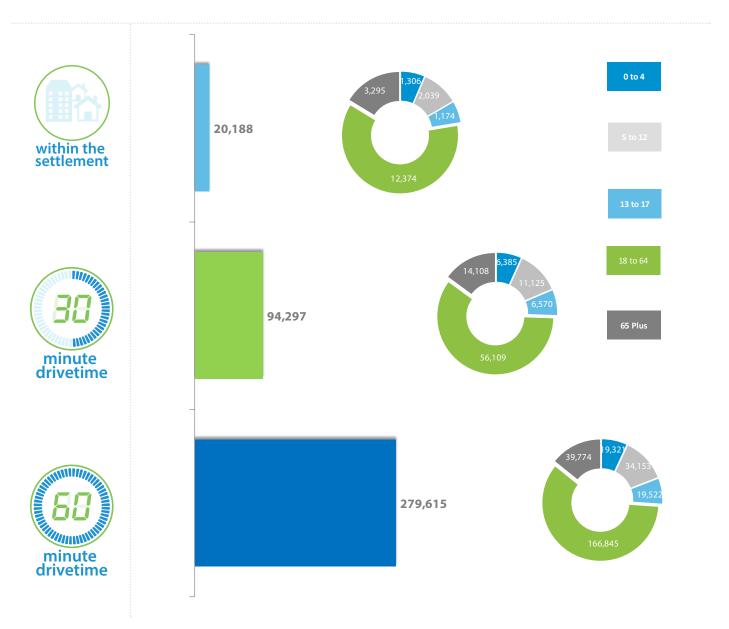
The socio-economic catchment profile is based on two distinct geographies. Firstly, the official settlement boundary for the town (based on Central Statistics Office definition) and secondly, a drive-time isochrone or travel catchment to each settlement. Two isochrones are represented here a 0-30 minute travel isochrone and a one-hour travel isochrone (see green and blue areas below).



Mapping: Contains Irish Public Sector Data (data.gov.ie) licensed under a Creative Commons Attribution 4.0 International (CCBY 4.0) licence



Within a one hour drivetime there is a total population of 279,615. This figure represents approximately 6.09% of the population of Ireland (4.762M) in 2016.

























Demography

Non-native Language Speakers (not Engish or Irish)



27,343

Within a 60 minute drivetime a population of 27,343 are non-native language speakers. This can be broken down into Polish 8,512 (31.1% French 2.496 (9.1%). Lithuanian 1.498 (5.5%) and Other 14.837 (54.3%).



8,653

Within a 30 minute drivetime a population of 8,653 are non-native language speakers. This can be broken down into Polish 3,102 (35.8%) French 799 (9.2%), Lithuanian 609 (7%) and Other 4,143 (47.9%).



2,659

Within the Settlement a population of 2,659 are non-native language speakers. This can be broken down into Polish 934 (35.1%), French 170 (6.4%), Lithuanian 243 (9.1%) and Other 1,312 (49.3%).

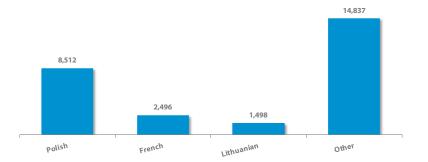
















Within a one-hour drivetime a total of 8,669 (11.6%) Families are classed as Empty Nesters. This figure is 3,117 (12.2%) within a 30 minute drive and 619 (11.6%) within the settlement.

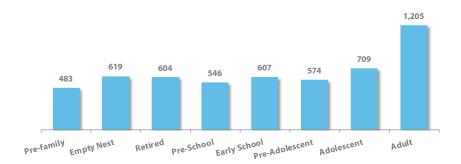


6,972 **Pre-school**

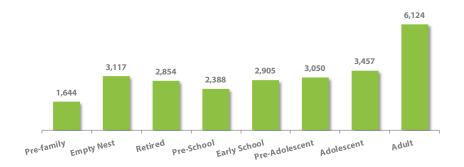


5,142 **Pre-family** Within a one-hour drivetime a total of 5,142 (6.9%) Families are classed as Pre-Family. This figure is 1,644 (6.4%) within a 30 minute drive and 483 (9%) within the settlement.

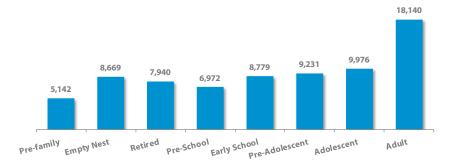














Within a one hour drivetime from the settlement there are 838 graduates with a PhD. 225 reside within a half hour drive from the settlement.





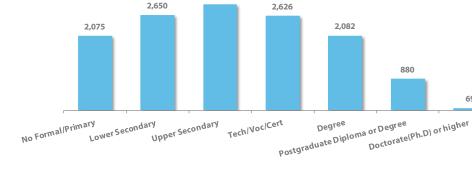
Trades

2,942

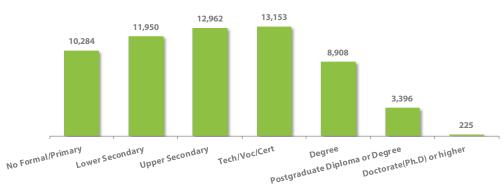
880

69

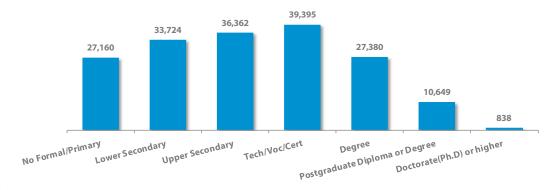
















20,493 Business & Law

Within a one hour drivetime there are a total of 20,493 (11.1%) people with a 3rd level qualification in Social Science, Business & Law. This figure is 6,755 (10.6%) within 30 mins and 1,540 (10.9%) within the settlement.



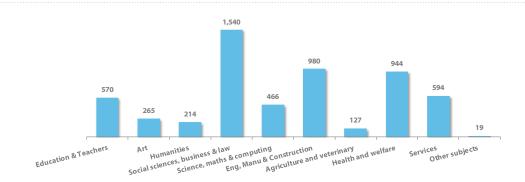
Within a one hour drivetime there are a total of 6,037 (3.3%) people with a 3rd level qualification in Science, Maths and Computing. This figure is 1,769 (2.8%) within 30 mins and 466 (3.3%) within the settlement.



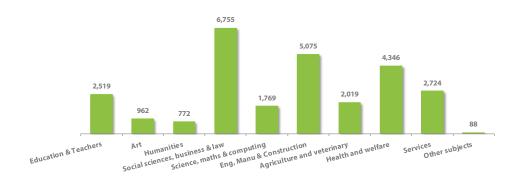
15,609
Engineering &

ithin a one hour drivetime there are a total of 15,609 (8.4%) people with a d level qualification in Engineering, Manu & Cons. This figure is 5,075 (8%) within 30 mins and 980 (6.9%) within the settlement.

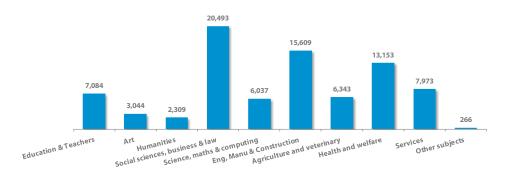














The total labour force within the settlement is 9,602 and represents approximately 13.9% of the labour force in the county (69,237) in 2016.



43,759

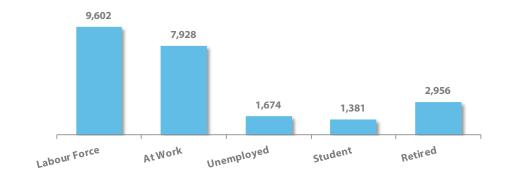
Within a thirty minute drivetime there is a labour force of 43,759. This figure represents approximately 1.9% of the labour force of Ireland (2.3M) in 2016.



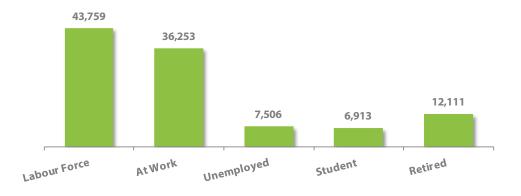
130,348

Within a one hour drivetime there is a labour force of 130,348. This figure represents approximately 5.7% of the labour force of Ireland (2.3M) in 2016.

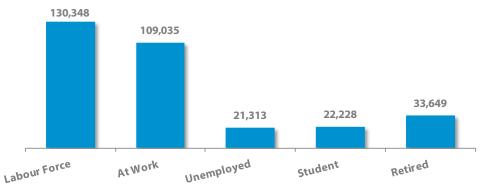














Industry & Occupations Industry of Employment



24,355 Commerce & Trade

Of the 109,035 people at Work within a one hour drivetime, a total of 24,355 (22.3%) are employed in 'Commerce and Trade'. This figure is 8,272 (22.8%) and 2,036 (25.7%) within the settlement.



25,435
Professional
Services

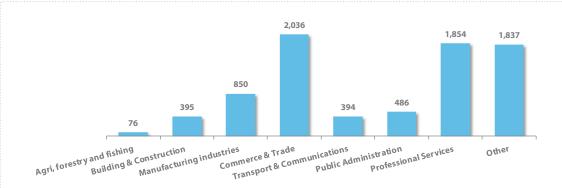
Of the 109,035 people at Work within a one hour drivetime, a total of 25,435 (23.3%) are employed in 'Professional Services'. This figure is 8,166 (22.5%) and 1,854 (23.4%) within the settlement.



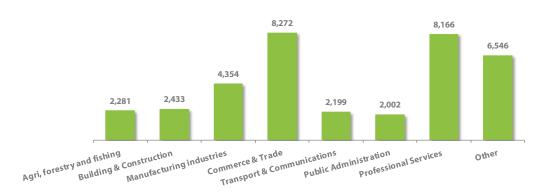
14,974 Manufacturing

Of the 109,035 people at Work within a one hour drivetime, a total of 14,974 (13.7%) are employed in 'Manufacturing'. This figure is 4,354 (12%) and 850 (10.7%) within the settlement.

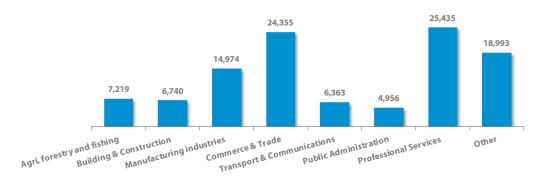














Industry & Occupations Type of Occupation



A total of 8,886 (6.9%) persons classed as 'Managers, Directors an Senior Officials' are residing within a one hour drivetime, 2,979 (6.9%) within 30 minutes and 606 (6.4%) within the Settlement.



A total of 17,040 (13.3%) persons classed as 'Professionals' are residing within a one hour drivetime, 5,292 (12.3%) within 30 minutes and 1,223 (12.9%) within the Settlement.

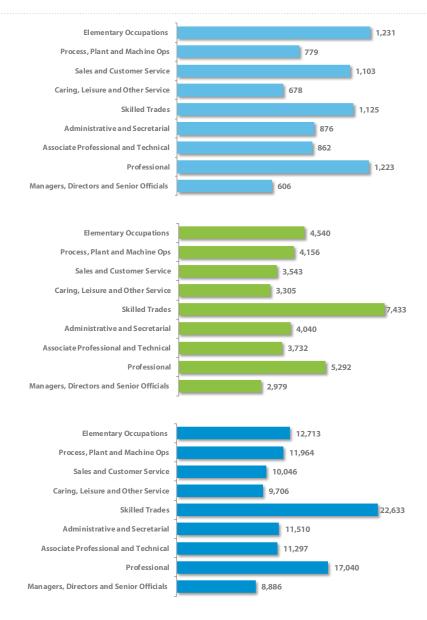


A total of 11,297 (8.8%) persons classed as 'Associate Professonal and Technical' are residing within a one hour drivetime, 3,732 (8.7%) within 30 minutes and 862 (9.1%) within the Settlement.















34,782

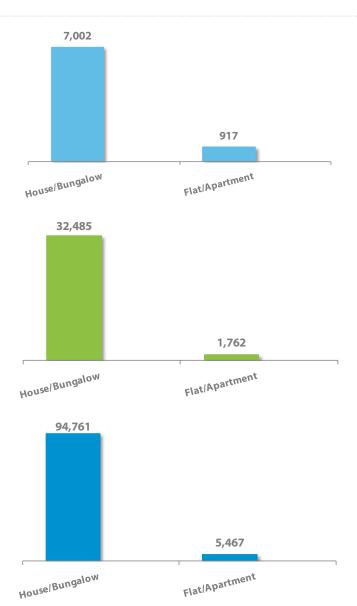


101,976













4,797 Owner Occupied

There are 4,797 (59.8%) Owner Occupied (OO) households within the Settlement, a total of 23,959 (69.2%) within a 30 minute drivetime an 70,612 (69.5%) within a one hour drivetime.



1,846
Private Rented

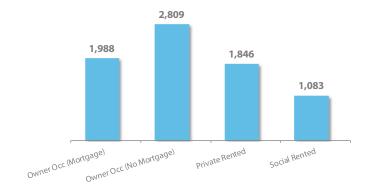
There are 1,846 (23%) Private Rented (PR) households within the ettlement, a total of 5,322 (15.4%) within a 30 minute drivetime and 15,100 (14.9%) within a one hour drivetime.



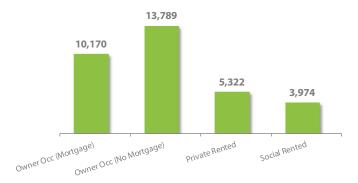
1,083
Social Rented

There are 1,083 (13.5%) Social Rented (SR) households within the settlement, a total of 3,974 (11.5%) within a 30 minute drivetime and 11,576 (11.4%) within a one hour drivetime.

















2,013 Post 2011



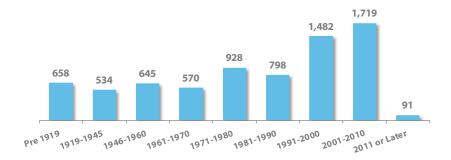
32,008 Post 2001

hin a one hour drivetime a total of 32,008 (31.5%) households we uilt post 2001. This figure is 11,201 (32.3%) within 30 minutes and 1,810 (22.6%) within the Settlement.

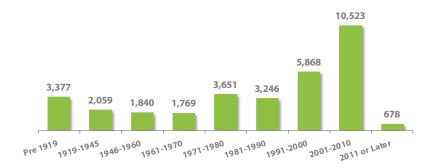


64,331 Pre 2001

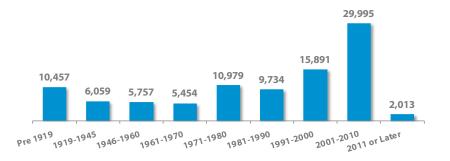














Housing Type of Central Heating



57,593 Oil

thin a one hour drivetime a total of 57,593 (56.7%) households use Oil as th nain fuel for central heating. This figure is 22,396 (64.7%) within a 30 minute drive time and 4,827 (60.1%) within the Settlement.



15,626 Natural Gas

Within a one hour drivetime a total of 15,626 (15.4%) households use Natural
Gas as the main fuel for central heating. This figure is 299 (0.9%) within a 30
minute drive time and 133 (1.7%) within the Settlement.



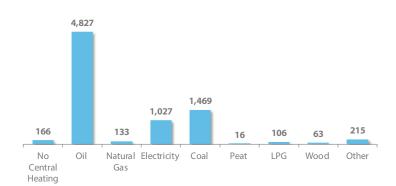
6,459 Electricity

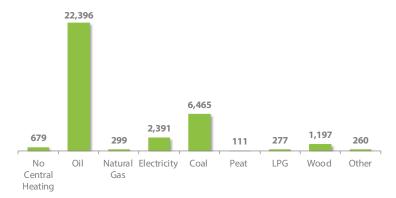
fithin a one hour drivetime a total of 6,459 (6.4%) households use Electricity as the main fuel for central heating. This figure is 2,391 (6.9%) within a 30 minute drive time and 1,027 (12.8%) within the Settlement.

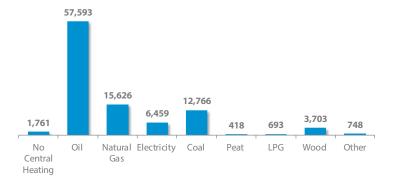
















Within a one hour drivetime a total of 69,109 (56.4%) households are connected to the Public Main. This figure is 24,158 (52.8%) within 30 minutes and 7,525 (91.7%) within the Settlement.



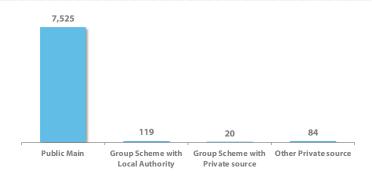
a one hour drivetime a total of 3,570 (56.4%) households are tted to Group Schemes. This figure is 1,069 (52.8%) within 30



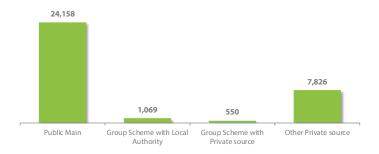
Well

ra one hour drivetime a total of 23,599 (23.2%) households are ted to another private source (Well). This figure is 7,826 (22.6%) within 30 minutes and 084 (1%) within the Settlement.

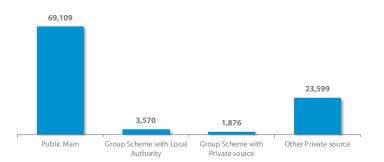
















Within a one hour drivetime a total of 57,271 (56.4%) households are connected to a Public Scheme. This figure is 18,277 (52.8%) within 30 minutes and 7,359 (91.7%) within the Settlement.



Within a one hour drivetime a total of 33,786 (33.3%) households have individual Septic Tanks This figure is 12,407 (35.8%) within 30 minutes and 282 (3.5%) within the Settlement.



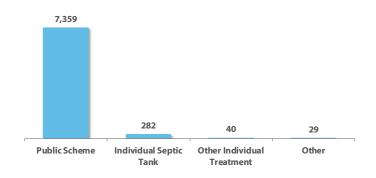
5,695 Other

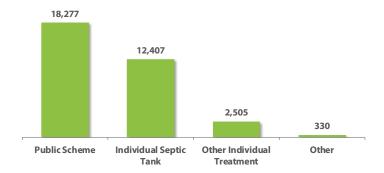
Within a one hour drivetime a total of 5,695 (5.6%) households are onnected to another individual treatment system. This figure is 2,505 (7.2%) within 30 minutes and 040 (0.5%) within the Settlement.

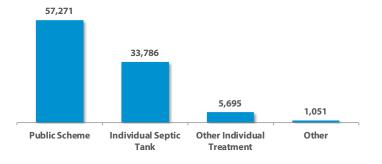
















40,308

r school every day within a thirty minute drivetime. This comparto 4,565 (8.1%) for Public Transport and 6,983 (12.3%) for Gree

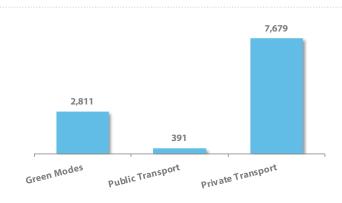


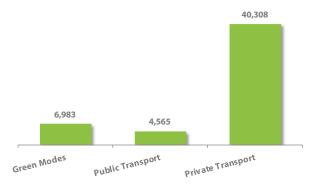
122,042

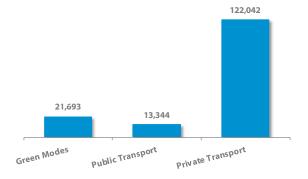














Within a one hour drivetime a total of 13,705 (13.5%) of households do not have a car. This figure is 4,766 (13.8%) within a 30 minute drivetim and 1.844 (23%) within the settlement.



Within a one hour drivetime a total of 43,096 (42,4%) of households have access to one car. This figure is 15,063 (43.5%) within a 30 minute drivetime and 3,970 (49.5%) within the settlement.



Within a one hour drivetime a total of 42,407 (41.7%) of households we access to two cars or more. This figure is 14,123 (40.8%) within a 30 minute drivetime and 2,007 (25%) within the settlement.



