

## Invitation to Tender: Local Enterprise Office, Tipperary, Mentor Panel.

**Local Enterprise Office (LEO) Tipperary** has the primary function of promoting enterprise and assisting the development of micro-businesses (businesses employing 1-10 employees) at local level. LEO supports include financial assistance (subject to eligibility), business advice, management development training, business-to-business networking and mentoring.

The Mentor Programme is designed to match the knowledge, skills, insights and entrepreneurial capability of experienced business practitioners with managers / owners of small businesses in need of practical and strategic one-to-one advice and guidance.

Local Enterprise Office Tipperary now invite experienced and qualified Business Mentors to tender for inclusion on our mentor panel. This is not an application for a position of employment. Successful applicants will engage with LEO Tipperary as contractors for the supply of services.

The panel will be established for a two-year period and during that time, mentors will be selected from the panel for client mentoring assignments. Applications are invited from mentors with appropriate skills and experience who wish to be included in the LEO Tipperary mentor panel. Selection criteria apply as outlined in this document and not all applicants may be awarded a place on the panel.

## Role / Purpose:

The role of the mentor is to share wisdom gained from experience and learning. They help the clients to explore their goals and ideas for the future and assist in realistically appraising their current situation. As plans develop, the role is to challenge and support the execution of the client's plans and to steer them towards keeping track of their objectives.

Mentors are not encouraged to solve the problems for the client; rather they help clients to develop the capability to solve their own problems. Mentors do not carry out the work on behalf of the client, but are a source of guidance and advice for them. The mentor may offer advice and opinions, but is not a consultant. Responsibility for decision-making rests solely with the client.

### How the Mentor Programme Works:

Clients seeking a mentor submit an application to Local Enterprise Office Tipperary, outlining their specific need. Each request from a client will be dealt with on an individual basis.

Selection of a suitable mentor is made by LEO Tipperary based on the type of mentoring required by the client / company, and the experience and expertise of the various mentors on the panel. Where more than one expert mentor is identified as suitable, work will be allocated on a rotating basis.

Should assistance be required in more than one field of expertise, one or more mentors may be assigned to the client / company. However, the combined total number of mentor visits must not exceed that agreed.

During the mentor visits, the mentor will help the client / company to develop by advising and mentoring, helping to identify areas for improvement, assisting in developing an action plan and offering guidance in implementing such a plan.

The mentoring service is a professionally delivered service for which payment at a maximum pro rata rate of **€175 per visit\*** shall be available to mentors for each assignment. This rate is set nationally by Enterprise Ireland.

The mentor shall provide the Local Enterprise Office with a typed report after each mentoring visit.

\*(one mentor visit / consultation / session lasts up to 3 hours excluding travel time, equating to a rate of approximately €58 per hour),

Local Enterprise Office Tipperary prohibits mentors from serving simultaneously as a mentor and as a paid consultant to a client/company.

# Experience Required: The mentor will possess some or all of the following:

- □ At least three years of experience working in / with micro-enterprise.
- □ Relevant managerial experience.
- □ Relevant experience working in an area where particular professional or technical skills have been developed that are transferable to micro-enterprise.
- □ Previous experience of delivering mentoring assignments to micro-enterprise clients.
- Good knowledge of the business environment in Ireland, particularly around the supports available for the development of the micro-enterprise sector

### Panel Requirements & Panel Duration:

- □ LEO Tipperary will form a panel of mentors who will be required to take on mentor assignments and be available for other relevant assignments as required.
- Applicants must provide evidence of professional indemnity insurance and a valid Irish Tax Clearance Certificate when requested.
- □ The panel will be established for a two-year period subject to funding availability.
- □ Successful panel members must update their CVs / profiles annually should there be any changes to same.
- Mentors will be retained on the panel for the two-year period, subject to satisfactory performance and professional behaviour.
- □ In the event that LEO Tipperary identify a gap in expertise in the panel during the twoyear period, mentors with the required expertise may be invited to apply for consideration for inclusion in the panel.
- Individual mentor performance will be monitored over the term of the contract and quality of service will be the main criteria for measuring performance. The successful tenderer will ensure an excellent quality of service, which will be measured by client satisfaction rankings and adherence to a Code of Conduct.
- Before the conclusion of the two-year term, a review will take place which will examine current mentoring procedures and the performance of mentors on the panel. Mentors will automatically be included on the subsequent panel, unless there are grounds for their removal based on performance evaluation.
- □ Each successful applicant will be provided with a Local Enterprise Office Tipperary mentor manual and a Code of Conduct document.

- □ All mentors engaged by Local Enterprise Office Tipperary must submit a current Tax Clearance Certificate or equivalent.
- □ All mentors engaged by Local Enterprise Office Tipperary must submit a copy of their Professional Indemnity Insurance.
- □ All mentors engaged by Local Enterprise Office Tipperary must submit a copy of their Health and Safety statement.
- □ Compliance with GDPR Regulations
- □ Professional Services Withholding Tax will apply
- Mentoring assignments can be ad-hoc, with the timeline on some assignments spread over a couple of months. A report template is provided which needs to be furnished at the end of each visit. Invoices can be sent after each visit or at the end of the total assignment if multiple visits are required. Client evaluation is required for each assignment.

Lot	Sector	Potential Business Clinics		
Lot 1	Business Strategy	Agri Tourism, Alternative Farm Enterprise		
	Business Strategy	Brexit Planning		
	Business Strategy	Business Advisory & Training Services		
	Business Strategy	Business Coaching		
	Business Strategy	Business Development/food marketing		
	Business Strategy	Business development/innovation		
	Business Strategy	Business Management		
	Business Strategy	Business Planning		
	Business Strategy	Craft Business Marketing and PR		
	Business Strategy	Craft Business Planning		
	Business Strategy	Social Enterprise		
		Business skills development/Human Resource		
	Corporate Organisation	Management		
	Corporate Organisation	Business Training Consultants		
	Corporate Organisation	Communications		
	Corporate Organisation	Corporate Identity		
	Corporate Organisation	Event management		
Lot 2	Corporate Organisation	HR & Recruitment		
	Corporate Organisation	HR Consultant		
	Corporate Organisation	HR Management		
	Corporate Organisation	Legal services		
	Corporate Organisation	Mentor consultancy/training		
	Corporate Organisation	People Management, Conflict Resolution		
	Corporate Organisation	Personal development/Life Coach		
	Corporate Organisation	Training & performance Management		
	Corporate Organisation	Training, safety, customer care		
Lot 3	Distribution	Exporting/Sales & Marketing		
Lot 4	Financial Planning	Accountancy		
	Financial Planning	Finance, Business advice		
	Financial Planning	Finance/Computerised Accounts		

		Finance/Costing/Pricing/Trouble Shooting/			
	Financial Planning	Restructuring			
	Financial Planning	Financial Projections, Marketing, Business Plans			
	Financial Planning	Microfinance Project Management Succession Planning/Taxation			
	Financial Planning				
	Financial Planning				
	Financial Planning	Tax and Vat Obligations			
	Financial Planning	Tenders			
Lot 5	Information Technology	Digital Marketing/social media			
	Information Technology	Graphic Design			
	Information Technology	Gaming			
	Information Technology	Animation			
	Information Technology	Information Technology - social media			
	Information Technology	Information Technology - website health check			
	Information Technology	Management Systems			
	Information Technology	Web Dev/SEO/Digital Marketing			
	Information Technology	Web development			
Lot 6	Marketing & Promotion	Design			
	Marketing & Promotion	Digital Branding			
	Marketing & Promotion	Digital Marketing			
	Marketing & Promotion	Management Development			
	Marketing & Promotion	Management Development/ sales/market research			
	Marketing & Promotion	Marketing			
	Marketing & Promotion	Marketing, Sales, Business advice			
	Marketing & Promotion	Marketing/ Sales/ PR / Advertising			
	Marketing & Promotion	Marketing/Business Plan			
	Marketing & Promotion	Marketing/sales			
	Marketing & Promotion	Media Production			
	Marketing & Promotion	Public relations/marketing			
	Marketing & Promotion	Tourism Consultant/sales & marketing			
Lot 7	Production Planning	Engineering/Manufacturing			
	Production Planning	Manufacturing and Innovation			
	Production Planning	New Product Development			
	Production Planning	Pharma Consultants			
	Production Planning	Product Development			
	Production Planning	Sourcing Raw Materials			
	Production Planning	Idea Generation			
	Production Planning	Innovation/ Product Development			

**Assessment Criteria:** 

- Applications will be assessed and mentors selected on the basis of the information submitted in response to the call for tender under the criteria below. Applicants must achieve the minimum score for each individual qualitative criterion for consideration.
- All applicants must complete and submit all required documentation by the closing date to be considered for the panel, even if LEO Tipperary already has documentation on file or has used the applicant's services as a mentor previously.

Award Criteria	Qualifications	Mentoring Compet- encies	Work Experience	CEB Experience/ Other state agencies	Total Score
Percentage Weighting	20%	30%	25%	25%	100%
Base Score	40	60	50	50	
Multiplier					Max
0= no evidence or info; 1=poor; 2=average, 3=good, 4=very good, 5=excellent					Score
Maximum Score	200	300	250	250	1000
Name/ Company Name					Total Rank Score

### Mentor Recruitment Evaluation Form:

# Enquiries:

If you have any queries or require additional information please do not hesitate to contact Madeline Ryan (0761 06 6200) <u>madeline.ryan@leo.tipperarycoco.ie</u>

#### Submission of Tender:

The closing date for submission of all applications is 12 noon Friday 26<sup>th</sup> November 2021

Applications must be submitted by email only together with supporting documentation to:-

#### leotender@tipperarycoco.ie

Please ensure that your name or company name together with the specialist field is in the subject line of the email.

### Please Note:

- (1) Quotations received after the closing deadline will not under any circumstances be considered.
- (2) Only fully completed applications that have all the necessary supporting documentation enclosed will be considered.